



FORDHAM PREPARATORY SCHOOL

Faith, Scholarship, Service

Including Fordham Preparatory School in Your Will

Make Fordham Prep a part of your personal legacy with a charitable gift from your estate. It's easy and tax-smart.

Gifts from Wills and Trusts

When making a charitable gift to a nonprofit organization, it is vital that the charity's legal name, address and other identifying details be used. To name the Prep in your will or trust, please use the following suggested language:

Residual Bequest Language

A residual bequest comes to us after your estate expenses and specific bequests are paid:

I give, devise and bequeath to Fordham Preparatory School (Tax ID #13-2660346), located in Bronx, NY, [written amount or percentage of the estate or description of property] to be used for the furtherance of its charitable purposes in the discretion and at the direction of its Board of Trustees for its unrestricted use and purpose.

Specific Bequest Language

You can also name Fordham Prep as a beneficiary of a specific amount from your estate:

I give, bequeath, and devise to Fordham Preparatory School (Tax ID #13-2660346), located in Bronx, NY, the sum of \$_____, (or, ___ percent of the rest, residue and remainder of my estate) to be used to support _____ (the intended area of your gift). In the event the need to support _____ no longer exists, I hereby authorize this bequest for a purpose in keeping with the spirit of this gift in the best interest of Fordham Preparatory School.

Contingent Bequest Language

Fordham Prep can be named as a contingent beneficiary in your will or personal trust if one or more of your specific bequests cannot be fulfilled:

If (insert name) is not living at the time of my demise, I give and devise to Fordham Preparatory School (Tax ID #13-2660346), located in Bronx, NY, the sum of \$_____ (or all or a percentage of the residue of my estate) to be used for its general support (or for the support of a specific fund or program).